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August 23, 2010

Via Overnight Courier

Elizabeth O'Donnell, Executive Director
Kentucky Public Service Commission
211 Sower Boulevard
Frankfort, KY 40602-8294

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AUG 24 2010

PUBLIC SERVICE
COMMISSION

Re: *Informational Notice Regarding the Pro Forma Change in Ownership of Cinergy MetroNet, Inc.*

Dear Ms. O'Donnell:

Cinergy MetroNet, Inc. ("CMN"), Q-Comm Corporation ("Q-Comm") and AEC Dataco, Inc. ("AEC"), through their undersigned counsel and pursuant to the Orders issued in Admin. Case No. 359 on June 21, 1996 and Admin. Case No. 370 on January 8, 1998 and 807 KAR 5:011 Section 11, notify the Commission of a *pro forma* transaction between the Parties in which direct ownership of CMN will change from Q-Comm to AEC (the "Transaction"). Since Q-Comm and AEC have a common majority owner (Al Cinelli), the *pro forma* Transaction will not change the ultimate control of CMN while AEC will replace Q-Comm as the direct parent company of CMN. (For the Commission's convenience, a set of diagrams showing the Transaction and the pre- and post-Transaction corporate ownership structure of CMN is provided as Attachment A.) CMN is a competitive telecommunications service provider and is authorized to provide intrastate telecommunications services in Kentucky.¹

This *pro forma* change in direct ownership of CMN does not involve a transfer of operating authority, assets or customers, and the Transaction is expected to be seamless to customers. Immediately following completion of the Transaction, CMN will continue to offer the same services, rates, terms and conditions pursuant to its existing authorizations. The current customers of CMN will remain the customers of CMN. Accordingly, the *pro forma* change will be virtually transparent to Kentucky customers, who will continue to enjoy the same rates, terms and conditions of service as they do prior to closing. Because CMN will continue its corporate existence and current operations, including existing tariffs, no tariff adoption notice under 807 KAR 5:011, Section 11, is being provided.

An original and four (4) copies of this letter are enclosed for filing. Please date-stamp the extra copy and return it in the envelope provided. Should you have any questions

¹ In Kentucky, CMN is authorized to provide intrastate telecommunications services as a competitive local exchange carrier (Utility ID 5055160) and interexchange carrier (Utility ID 22205516).

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August 23, 2010
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about the information contained in this notice, please contact Brett Ferenchak at 202-373-6697. We appreciate the Commission's attention to this matter.

Respectfully submitted,



Jean L. Kiddoo
Brett P. Ferenchak

Counsel for Cinergy MetroNet, Inc., Q-Comm Corporation and AEC Dataco, Inc.

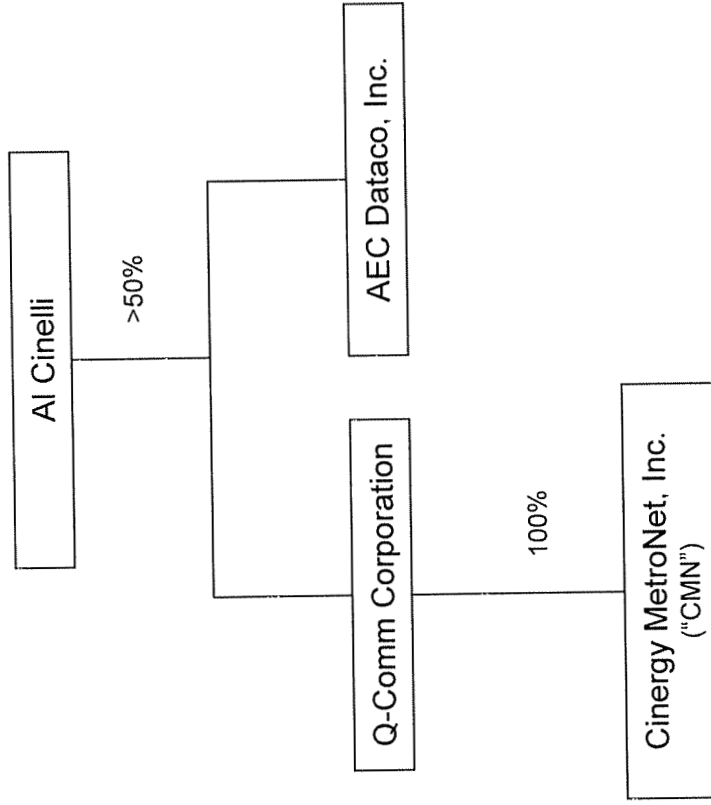
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ATTACHMENT A

Pre- and Post-Transaction Corporate Ownership Structure

Pre- and Post-Transaction Corporate Ownership Structure of CMN

Pre-Transaction



Post-Transaction

